

**SUMMARY REPORT
EMU-AAUP Data Request**

Date	AAUP Request	Status: EMU Follow-Up
1/15/06	1 Faculty on each Health care plan, birthdate	Provided 1/24/2006; Follow-up 5/3/2006
1/30/06	2 2004-2005 Budget Management Report	Notified Ready for Pickup 2/2/2006
	3 2004-2005 General Fund Expenditure Report	Notified Ready for Pickup 2/2/2006
	4 2005-2006 Operating Fund Budget Book	Verified with AAUP office that this was already in their possession, no response received
2/28/06	5 2005-2006 Personal Services Staff-General Fund Book	Provided 3/6/2006
3/6/06	6 Codes for CE data	Provided 3/6/2006 by e-mail
3/15/06	7 Health Care Cost Per Faculty Member, Breakdown By Area	Provided 5/4/2006
	8 HC Cost By Individual Faculty Member	Provided 6/7/2006
	9 Within Prescription Drug Costs, Mail Order, cost/usage for 90 day & 30 day supplies	Provided 5/4/2006
	10 List of Drugs used most frequently	Provided 5/4/2006
	11 Verify list of faculty by plan, birth date, contract type	Occurred 5/3/2006
	12 List of Grading Stipends paid for last two years	Provided 4/11/2006
3/24/06	13 2004 & 2005 W-2s for all AP10 and above	Provided 4/6/2006, followup 4/10/2006
3/30/06	14 List of faculty members who received sabbaticals over past five years	Provided 4/4/2006
	15 Number of faculty members who took jury duty, per MP 281	Provided 4/4/2006
4/6/06	16 Allow them to contact BCBS directly	Denied at meeting held 5/4/2006, followed up with written denial
4/10/06	17 All HEIDI data reported to state of MI 2000-present	Met with Howard and Mark Byrd to discuss 5/22/2006
	18 General Fund Operating Budget, parts I and II for 2003-2004	Provided 4/19/2006
	19 List- all FT lecturers and salaries as off Fall 2002, 2003, 2004, 2005	Provided 5/4/2006
	20 Peer Institutions List of Faculty Salaries by rank (using our list)	Provided to Salary Task Force, AAUP representatives
	21 Individual faculty member health care choice include spouse, dependents covered	Provided 1/24/2006; Follow-up 5/3/2006
	22 Number of PT lecturers/adjuncts by term 2000-2006	Provided at meeting 5/4/2006
	23 CE grading stipends paid for 2004-2005 and 2005-2006	Provided 4/11/2006
	24 List of consultants and fees paid, 2002-2006	Denied 6/9/2006, not required under PERA
4/17/2006 (joint FOIA/PERA request)	25 Cost per faculty member of each health care plan provided by Univ.	Provided 5/4/2006
	26 For each plan can be broken down into Stop Loss and actual costs paid on claims	Provided 5/4/2006
	27 Breakdown of costs paid by category (doctor's visits, hospitalization, etc.)	Provided 5/4/2006

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28	For each plan, what each indiv. Faculty member cost the Univ.	Provided 6/7/2006
29	Within Prescription Drug Costs, Mail Order, cost/usage for 90 day & 30 day supplies	Provided 5/4/2006
30	Within Prescription Drug Costs, cost and usage of faculty using Snow	information is not kept- shared this at 5/4/2006 meeting
31	Data on most widely used individual prescription drugs	Provided 5/4/2006
32	How many faculty are on which health care plan, including contract type	Provided 1/24/2006; Follow-up 5/3/2006
33	Requesting that AAUP be allowed to contact BCBS directly	Denied at meeting held 5/4/2006, followed up with written denial
34	Requesting to meet directly with Jim Stengle, the health care consultant	held initial meeting 5/26/2006
35	Employment contracts and appointment letters for all employees listed (EMU Broadbanding)	Awaiting payment of FOIA fee, not required by PERA
36	Steve Holda information from personnel file	Provided 5/3/2006
37	Auxiliary Fund Expenditure Reports 2004, 2005, 2006	provided 6/9/2006
38	Designated Fund Expenditure Reports 2004, 2005, 2006	provided 6/9/2006
39	Provost, President compensation history every six months 9/1/2004-4/30/2006	provided 6/23/2006
40	List of all additional compensation received by Provost, President in form of bonuses, supplemental employment, honorariums, car leases, paymt by req	provided 6/23/2006
41	List of all administrators (including athletic coaches, EMU Foundation employees) who received additional compensation (e.g. bonuses, honorariums, special raises)	All University employees provided as of 6/23/2006 (Foundation not required under PERA)
42	List of all pt/adjunct lecturers, their genders, compensation for 2004/2005 and 2005/2006	Names, compensation provided in past, copies resent, gender info denied
43	List of all personnel employed to work at EMU Foundation including title, salaries, car allowances, bonuses and any other compensation	Denied- not required by PERA, University does not have access to this info
44	Faculty Course Assignment Reports for Fall 2005 and Winter 2006 including detail	Both posted online, union notified by letter
45	List of faculty receiving released time and why released time was given, for 2001/2002, 2002/2003, 2003/2004, 2004/2005, 2005/2006	Union notified that course assignment information available online
46	List of all CE courses taught during summer 2005, fall 2005, winter 2006, spring 2006 including instructor, number of credit hours, number of students, grading stipend, SCH, pay, location, overload/inload	All but enrollment provided in past per contract enrollment data sent 6/16/2006 (request now complete)
47	Results of Department Head Equivalencies Survey from 2004	Available for viewing in 202 Boone
48	List of Consultants and fees paid over the period 9/1/2004-4/30/2006, including outside parties	Denied- not required by PERA
49	List of outside legal firms and fees paid over the period 9/1/2004-4/30/2006	Denied- not required by PERA
50	Proposed budget for 2006-2007 with backup documentation to be presented at June BOR meeting	To be sent when it is available as per routine practice
51	All travel authorization and expense forms including required receipts 9/1/2004-4/30/2006 for President Fallon, Provost Loppnow, VPs Vick and McAnuff, Director of Finance Holda	Denied- not required by PERA

5/19/06

request response
by 5/26/2006

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	52	Copies of all 1099s reported to the IRS for 2004 and 2005	1099 information (not copies) provided 6/23/2006 Univ. employees only
	53	Copies of all W2s sent to the IRS for 2004 and 2005 for long list of administrators attached including all AP employees of the University, athletic coaches, EMU Foundation employees	W2s for gen. fund AP's already provided Athletic Coaches, Confidential Clericals provided 6/23/2006; Foundation employees will not be included
	54	Copies of all work orders for PH, MJ, Owen, Sill and Strong 9/1/2004-4/30/2006	Will be provided, date tbd
	55	List of all faculty who received substitution pay	Provided 6/16/2006
	56	Automobile purchase, use, lease information for attached list including all AP employees, athletic coaches, EMU Foundation employees	Provided 6/23/2006, excluding Foundation employees
6/13/06 request data by 6/16/2006	57	Drug Utilization data for traditional BCBS plan, classified by source	Verified with BCBS that this is not available Previously provided 9/30/2005, copy provided 6/16/2006
	58	Appendix H information on target salary process	
	59	Parking data- estimate of revenue generated by proposal	provided 7/11/2006
	60	Parking data- proposed usage of revenue generated by proposal	provided 7/11/2006
	61	Parking fees paid by other employee groups	provided 7/11/2006
	62	Number of parking permits per employee group for 2004/05 and 2005/06	response provided 7/11/2006
	63	Revenue and expenditures for campus parking operations classified by category for last three yrs including personnel in parking boxes and fines	Asked for clarification 7/11/2006
	64	List of parking lots faculty and other employees are eligible to use	provided 7/11/2006
	65	Access regulations for each lot	provided 7/11/2006
	66	Number of parking spaces in each lot, classified by restricted and unrestricted	response still needed on this item from AHR
	67	List of faculty members suspended by administration since July 1, 2002 including name, date and length of suspension, paid or unpaid status, outcome or resolution of suspension	Draft report sent 6/22/2006
	68		
6/23/06 request copy by 6/28/2006 on grounds it is a "completed" document	69	Copy of recently completed IRS audit concerning employee compensation procedures and other matters	Response provided 7/11/2006 (not complete)
7/17/06	70	Employment contracts/offer letters of the following administrators hired from June 1, 2004-present President and President's staff, Provost and Provost's staff, all VPs, AVPs, Deans, AD, DHs, Athletic Director, Head Football Coach, Men's Basketball Coach	Evaluating this request
	71	Total compensation, including all salary, honorariums, bonuses, awards, other additional comp for all mgmt employees for the 2004 and 2005 calendar years	All information previously provided
	72	Preliminary report of the audit that was performed by the IRS	Checking status and availability of this item

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73	<u>CE course by course pay for Winter 2005 and Winter 2006</u>	Provided on two occasions, AAUP signed for receipt on 6/22/2006
74	<u>Health care data- analysis of differences between various BCBS reports</u>	Information requested from BCBS- awaiting response
75	<u>traditional plan, drug prices for most widely used drgus</u>	Needs clarification as traditional plan data is not available
76	<u>data regarding faculty usage of Snow Health Center</u>	faculty data is not kept separately from staff
77	<u>A person and phone number of a representative of BCBS that the AAUP can contact</u>	Previsouly denied, offer to set up joint meeting with EMU and BCBS
78	<u>Meaning of supplemental earnings codes 10A, 10B, 002, 104, 105</u>	Response needed from AHR
79	<u>Steve Holda transcripts</u>	Not a part of EMU records
80	<u>HEIDI data - calculations of 1024 broken down by employee type</u>	Response needed from AHR
81	<u>Peer Institutions EMU administration uses as a comparable group to EMU</u>	Response needed from AHR
82	<u>EMU Foundation and employees and compensation 9/1/2004 to 4/30/2006</u>	Previsouly denied, see above
83	<u>List of outside legal firms and fees paid from 9/1/2004 to 4/30/2006</u>	Previously denied, no change
84	<u>List of consultants and fees paid over the period 2002 to 2006.</u>	Previously denied, no change