

BOARD OF REGENTS
EASTERN MICHIGAN UNIVERSITY

SECTION: 2
DATE: July 30, 2008

RECOMMENDATION

**2009-2010 GENERAL FUND SCHOLARSHIPS, AWARDS AND GRANTS
REQUEST**

ACTION REQUESTED

It is recommended that the Board of Regents approve the 2009-2010 General Fund Scholarships, Awards and Grants proposal for \$25,560,000.

STAFF SUMMARY

The General Fund Scholarships, Awards and Grants Request is presented to the Board for approval earlier than the normal budget request timeframe to reflect programmatic and funding changes for the next recruitment cycle, and to meet admission publication timelines.

This request is designed to shape and support overall enrollment and maximize net revenue. It includes the 3rd year of financial aid leveraging with adjustments to individual award amounts in response to analysis of second-year results. The National Scholars Program criteria have been revised to cover the out-of-state differential costs for non-resident students.

FISCAL IMPLICATIONS

The 2009-2010 Scholarships, Awards and Grants will be increased by \$1,929,000 (new funding of \$1,363,900; inflationary funding of \$565,100) over the 2008-2009 approved General Fund base of \$23,631,000.

The total budget of \$25,095,000 includes:

- | | |
|------------------------------------|---------------|
| 1. Scholarships, Awards and Grants | \$ 13,984,000 |
| 2. Athletic Grants-in-Aid | \$ 6,797,000 |
| 3. Federal and State Matches | \$ 729,000 |
| 4. Graduate Aid | \$ 4,050,000 |

ADMINISTRATIVE RECOMMENDATION

The proposed board action has been reviewed and is recommended for board approval.

University Executive Officer

7-30-08

Date

EASTERN MICHIGAN UNIVERSITY

General Fund Scholarships, Awards and Grants

Proposal for 2009-2010



Division of Enrollment Management

July 30, 2008

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Executive Summary

	<u>Amount</u>	<u>Percentage</u>
Academic Scholarships and Awards		
New funding	\$ 1,363,900	
Inflationary funding	<u>262,100</u>	
Total Academic Scholarships and Awards	\$ 1,626,000	84.3%
Athletic Grants-in-Aid		
Inflationary funding	<u>\$ 303,000</u>	<u>15.7%</u>
TOTAL ABOVE BASE INCREASES FY09-10	<u>\$ 1,929,000</u>	<u>100.00%</u>

Academic Scholarships, Awards and Grants

	Amount
Academic Team Scholarship Account	\$ 48,000
Award Amount: 30 credit hours tuition/fees, room/board	
Awards are based on exceptional talent in areas of Forensics, Mock Jury and United Nations. Students must enroll in 15 credits each semester (6 credits per spring or summer) of the award and maintain a 3.50 GPA for renewal. Awards are limited to the equivalent of eight semesters. Freshmen recipients must live in University Housing their first two years. Students must meet SAP requirements.	
EMU Success Scholarship Account – 133450	\$ 150,000
Award Amount: awards at \$3,100 per year	
Awarded to new graduate non-resident students with a minimum undergraduate GPA of 3.2. Recipients must enroll in a minimum of 8 credit hours and maintain a 3.0 GPA for renewal. Awards are limited to four semesters. Students must meet SAP requirements.	
Campus Housing Award	\$ 423,000
Award amount - \$1,000	
Students who live in EMU Residence Halls will receive \$1,000 in addition to their Regents, Recognition of Excellence, Eagle, Transfer Scholarship or Leadership Award.	
Honors College Award	\$ 100,000
Award amount - \$1,000	
Students who are admitted to the Honors College are eligible for this award. Selections are made by the director of the Honors College. Awards may be renewed one year for students who remain in good standing with the Honors College.	
Towers Grant	\$ 593,000
Award amount - \$1,000	
Students who live in single rooms in the Towers residence hall complex will receive this grant. Students must meet SAP requirements	
Regents Scholarship Account 132550	\$ 2,096,000
Award Amount: \$3,000	
Freshmen must have a high school GPA of 3.70 with an ACT or SAT that meets the PSC sliding scale requirements for award consideration. New transfer and current EMU students must have a 3.70 cumulative GPA to be considered. Funding includes freshman awards of \$3,000 per year with an additional \$1,000 to new students who live in University Housing. Recipients must enroll in a minimum of 15 credit hours each semester (6 credits spring and summer) of the award and maintain a 3.50 EMU GPA for renewal. Awards are limited to the equivalent of eight semesters. Students must meet SAP requirements.	

Presidential Scholarship Account – 132600 \$ 871,000

Award Amount: 30 credit hours tuition/fees, room/board

Awards are based on a competitive exam. High school seniors who apply to compete must be within the GPA and test score ranges posted on the sliding scale (see end of report). Students must enroll in 15 credits each semester (6 credits per spring or summer) of the award and maintain a 3.50 GPA for renewal. Awards are limited to the equivalent of eight semesters. Freshmen recipients must live in University Housing their first two years. Awards are reduced to tuition and fees only for junior and senior students who elect to live off campus.

Regents Gold Scholarship Account \$ 257,000

Award Amount: 30 credit hours tuition/fees

Awards are based on a competitive exam. High school seniors who apply to compete must be within the GPA and test score ranges posted on the sliding scale (see end of report). Awards are made to the 30 alternates from the Presidential Scholarship Competition. Students must enroll in 15 credits each semester (6 credits per spring or summer) of the award and maintain a 3.50 GPA for renewal. Awards are limited to the equivalent of eight semesters. Students must meet SAP requirements.

Eagle Scholarship Account – 13640 \$ 1,000,000

Award amount - \$1,500

Awarded to new freshmen with a minimum high school GPA of 3.00 with a 20 ACT (950 SAT). The director of Financial Aid or designee may permit exceptions when students are below minimum in one criterion. Recipients must enroll in a minimum 12 credit hours each semester to receive the award and must maintain an EMU cumulative GPA of 2.75 or higher to renew. Awards are limited to the equivalent of eight semesters. Students must meet SAP requirements.

EMU Student Aid Grant Account – 132660 \$ 50,000

Award amount - \$500

Renewal awards only. Reallocate remaining funds to University Grant.

This grant was eliminated for new awards in 2006-07. This account is maintained to support the final year of renewal awards. Continuing students who complete the Free Application for Federal Student Aid (FAFSA), who have at least \$500 in need and who meet SAP requirements will have their grant renewed. Awards are limited to eight semesters.

International Partnership Award Account – 132750 \$ 590,000

Award Amount varies

Awards are made to students through international partnerships. Award amounts are equivalent to the out-of-state differential for undergraduate and graduate students. GPA stipulations are outlined in the college partnership agreements.

Leadership Award \$ 200,000
Account – 133100

Award Amount: \$1,000 per year

Awards are made to students who have shown significant volunteer commitments and service to the university and community. Preference is given to students who are student leaders in University Housing. Students must have a 2.50 GPA and enroll in 12 credit hours each semester. Special awards may be given upon recommendation of the director of Financial Aid or designee.

Recognition of Excellence Scholarship \$ 700,000
Account 132850

Award Amount: \$1,500 - \$2,000

Freshmen must have a high school GPA of 3.50 with a 21 ACT (1000 SAT) for consideration. New transfer and current EMU students must have a 3.50 cumulative GPA to be considered. Funding includes renewal awards at \$1,500 and new awards at \$2,000. Recipients must enroll in a minimum of 12 credit hours each semester (6 credits spring and summer) of the award and maintain a 3.30 EMU GPA for renewal. Awards are limited to the equivalent of eight semesters. Students must meet SAP requirements.

Michigan Indian Tuition Waiver \$ 432,000

Award amount - \$6,581 (rounded)

The Michigan Indian Tuition Waiver, Public Act 174 was enacted by the Michigan Legislature in 1976 to provide free tuition to North American Indians. Students who provide documentation that they have Native American ancestry with one quarter blood quantum are eligible for the waiver.

Wade McCree Scholarship \$ 282,000
Account – 133000

Award Amount: 30 credit hours tuition/fees per year.

Incoming students must have a 3.00 high school GPA with a 21 ACT (1000 SAT) to qualify following the completion of their high school contractual agreement. Recipients must enroll in a minimum of 12 credit hours per semester of the award and maintain a 2.50 EMU GPA for renewal. Maximum of 124 credit hours of payment for entering freshmen. Students must meet SAP requirements.

Michigan National Guard Tuition/Grant Program \$ 120,000
Account – 133200

Award Amount: \$1,600 per year - \$800 per semester

Awards will be made to students receiving Chapter 1606 benefits through the Michigan National/Air Guard. Increased funding due to greater number of students in the Guard. Students must meet SAP requirements.

Transfer Scholarship Account – 133300 \$ 300,000

Award Amount: \$1,000

Awards are offered to students transferring to EMU. Students must have a 3.00 minimum community college GPA and have completed 30 credit hours for consideration. This is a one-time award. Students will receive an additional \$1,000 if they live in the Residence Halls. Awards may be pro-rated based on less than full-time enrollment.

National Scholars Program Account – 133450 \$ 2,457,000

Award Amount: 30 credit hours of the difference between in-state and out-of-state tuition

Awarded to incoming non-resident students with the following criteria:

- freshmen with a 3.0 high school GPA and a 20 ACT or 950 SAT
- transfer students with a cumulative college GPA of 3.0 and 30 transfer credit hours
- graduate students with a minimum undergraduate GPA of 3.6 (pays 16 credit hours per year of the tuition differential)

Undergraduate students must enroll in a minimum of 15 credits per semester and maintain a 3.00 EMU GPA for renewal. Graduate students must enroll in a minimum of 8 credit hours and maintain a 3.2 GPA for renewal. Undergraduate awards are limited to a maximum of eight semesters depending on grade level at time of award. Graduate awards are limited to four semesters. Students must meet SAP requirements.

University Grant Account – 133600 \$3,040,000

Award Amount: varies based on need

Grants are awarded to students who filed a financial aid application. Eligibility is based on the financial aid leveraging model. Awards may be provided to students with unusual circumstances who may not meet federal guidelines for need-based aid. Students must meet SAP requirements.

Undergraduate Honors Assistantship Account – 133650 \$ 90,000

Award Amount: varies

Throughout the grant period, Honors Undergraduate Assistants must be enrolled full-time (minimum 12 hours for fall/winter, 6 hours for spring/summer) at EMU. Recipients must have been members in good standing of the University Honors Program for at least one (1) semester, including a minimum 3.30 EMU cumulative GPA and completion of at least 56 cumulative credit hours. Recommendations for recipients are made by a scholarship committee to the associate director of the Office of Financial Aid.

Communication/Theatre Arts Awards Account – 133850 \$ 65,000

Award Amount: varies

Awards are made to students who perform in forensics or theatre arts programs or who make outstanding contributions to the Communication/Theatre Arts Department. Students must be in good academic standing.

Music Service Awards \$ 50,000
Account – 133950

Award Amount: varies

Awards are made to students who perform in Eastern's music programs or provide outstanding service to the Music Department. Students must be in good academic standing.

ROTC Service Award \$ 30,000
Account – 134200

Award Amount: varies

Awards pay part of University residence hall charges for ROTC scholarship recipients.

Provost Scholarship \$ 40,000
Account – 134270

Award Amount: \$500 renewal awards

The Provost Scholarship was eliminated for new awards in 2006-07. The account is maintained to support the last year of renewal awards. The award is renewed provided the student meets SAP requirements and continues to have financial need.

Bilingual Teacher Training Scholarship \$ 0
Account – 107550

This program has been eliminated

Graduate Fellowship & Awards \$ 230,000
Account – 133750

Fellowship Award Amount: varies from \$500 to \$4,000

Fellowships are awarded to both new and continuing full-time students based on high academic achievement. Awards are also based on demonstrated outstanding leadership and service. Preference is given to entering first-year degree-admitted students and to those lacking other forms of institutional support. Fellowships are distributed equitably among degree programs. Awardees are selected by the graduate school associate dean and the associate director of the Office of Financial Aid.

Graduate Assistant Tuition \$ 3,182,000

Award Amount – based on 18 credit hours per year for full time Assistantships

The Graduate Assistantship Program provides financial support and experiential training to graduate students. The tuition scholarship covers tuition and most fee expenses. Appointments to graduate assistantships are made for up to a two-year period (four semesters) and are contingent upon the recommendation of an academic or administrative department and the approval of the Graduate School.

Doctorial Fellowships Tuition \$ 638,000

Award Amount – based on 12 to 37 credit hours per year

Recipients are selected by a Departmental Graduate Committee. Credit hours of payment are based on the student's year in the doctoral program.

Summary

I.	Total Academic Scholarships, Awards and Grants	\$13,984,000
II.	Athletic Grants-in-Aid	\$ 6,797,000
III.	Federal and State Required Matches	\$ 729,000
IV.	Graduate Aid	\$ 4,050,000
	<i>2009/2010 Scholarship, Athletic Aid & Awards Proposal</i>	<u>\$25,560,000</u>

Note: Exceptions are made at the discretion of the Director of Financial Aid or designee. Unless otherwise noted, funds may be transferred from under-utilized accounts to other areas of need within the above accounts.

EASTERN MICHIGAN UNIVERSITY
2009-10 General Fund Total Financial Aid
July-08

Award Name	Fin Aid 08/09 Budget	Stu Aided	Fin Aid 09/10 Proposal	Stu Aided	Var \$	Var #
Academic Team*	\$45,000	3	\$48,000	3	\$3,000	0
EMU Success	150,000	48	150,000	48	0	0
Campus Housing	423,000	423	423,000	423	0	0
Honors College	100,000	100	100,000	100	0	0
Returning Stu Towers	593,000	593	593,000	593	0	0
Regents	2,096,000	842	2,096,000	842	0	0
Presidential*	847,000	57	871,000	57	24,000	0
Regents Gold*	240,000	34	257,000	34	17,000	0
Eagle	1,175,000	708	1,000,000	625	(175,000)	(83)
EMU SAG	100,000	200	50,000	100	(50,000)	(100)
International Partnership*	267,000	25	590,000	47	323,000	22
Leadership Awards	200,000	200	200,000	200	0	0
Recognition of Ex	900,000	539	700,000	419	(200,000)	(120)
MI Indian Tuition Waiver*	361,000	70	432,000	84	71,000	14
Wade McCree*	254,000	46	282,000	46	28,000	0
MI National Guard Grant	120,000	101	120,000	101	0	0
Transfer Schol	200,000	200	300,000	300	100,000	100
NSP*	1,778,000	235	2,457,000	325	679,000	90
University Grant	2,190,000	2,230	3,040,000	3,095	850,000	865
Undergrad Honors	90,000	38	90,000	38	0	0
CTA Service	65,000	52	65,000	52	0	0
Music Service	50,000	69	50,000	69	0	0
ROTC Service	30,000	19	30,000	19	0	0
Provost Schol	40,000	107	40,000	107	0	0
Bill Bicultural	44,000	15	0	0	(44,000)	(15)
Total Scholarships & Awards	\$12,358,000	4,397 *	\$13,984,000	5,197 *	\$1,626,000	800 *
Athletics						
Out State Tuition Differential	\$1,738,000	110	\$1,827,000	110	\$89,000	0
Men's Athletic - Room/Board	1,117,000	157	1,175,000	157	\$58,000	0
Men's Athletic - Tuition/Fees	1,319,000	176	1,376,000	176	\$57,000	0
Spring Academic Aid	120,000	116	120,000	116	0	0
Women's Athletic - Tuition/Fees	1,169,000	159	1,217,000	159	\$48,000	0
Women's Athletic - Room/Bd	986,000	134	1,037,000	134	\$51,000	0
Men's Football Summ	30,000		30,000			0
Wn's Basket 5th Year Aid	15,000		15,000			0
Total Athletics	\$6,494,000	387 *	\$6,797,000	387 *	\$303,000	0 *
State/Federal Matching Funds						
Michigan Work Study	\$66,000	243	\$66,000	243	\$0	0
Federal Work Study	349,000	617	349,000	617	0	0
Federal Perkins/NDSL	23,000	1,308	23,000	1,308	0	0
Federal Supplement Grant	291,000	1,528	291,000	1,528	0	0
Total Federal & State Matches	\$729,000	2,138 *	\$729,000	2,138 *	\$0	0 *
Total Undergraduate Aid	\$19,581,000	6,922 *	\$21,510,000	7,722 *	\$1,929,000	800 *
Graduate Aid						
Graduate Fellowships	\$230,000	180	\$230,000	180	\$0	0
Graduate Assistant Tuition	3,182,000	560	3,182,000	560	0	0
Doctorial Fellowships Tuition	638,000	44	638,000	44	0	0
Total Graduate Aid	\$4,050,000	784	\$4,050,000	784	\$0	0
Grand Total Financial Aid	\$23,631,000	7,706	\$25,560,000	8,506	\$1,929,000	800

* Estimate of distinct students

2009-10 ATHLETICS GRANTS-IN-AID REQUEST
Detailed Analysis by Sport July 2008

Men's Athletic Aid		Sport	Room & Board	Tuition & Fees		
NCAA	EMU					
85.0	85.0	Football	\$656,748	\$773,497		
13.0	13.0	Basketball	100,444	118,299		
11.7	11.7	Baseball	90,399	106,470		
4.5	4.5	Golf	34,769	40,950		
9.9	9.9	Swimming	76,492	90,090		
12.6	12.6	Track/Cross Country	97,353	114,659		
9.9	9.9	Wrestling	76,492	90,090		
<u>146.6</u>	<u>146.6</u>	Total	<u>\$1,132,698</u>	<u>\$1,334,054</u>		
5 Medicals @ \$16,826.41 (tuition, fees, room and board)					\$2,466,752	
Total Men's Athletic Awards					<u>84,132</u>	\$2,550,884
Women's Athletic Aid		Sport	Room & Board	Tuition & Fees		
NCAA	EMU					
15.0	15.0	Basketball	\$115,897	\$136,499		
12.0	12.0	Softball	92,717	109,200		
12.0	12.0	Volleyball	92,717	109,200		
8.0	8.0	Tennis	61,812	72,800		
14.0	14.0	Swimming	108,170	127,399		
12.0	12.0	Gymnastics	92,717	109,200		
18.0	18.0	Track/Cross Country	139,076	163,799		
14.0	14.0	Soccer	108,170	127,399		
6.0	6.0	Golf	46,359	54,600		
20.0	20.0	Crew	154,529	181,999		
<u>131.0</u>	<u>131.0</u>	Total	<u>\$1,012,165</u>	<u>\$1,192,095</u>		
3 Medicals @ \$16,826.41 (tuition, fees, room, board)					\$2,204,260	
Total Women's Athletic Awards					<u>50,479</u>	\$2,254,739
122 Out-of-State Differentials @ \$14971.40 rounded						1,826,511
Spring Academic Aid						120,000
Men's Football Summer Aid						30,000
Women's Basketball 5th Year Aid						15,000
GRAND TOTAL ATHLETIC AWARDS						<u>\$6,797,133</u>

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NOTE: Average projected tuition/fee increase of 5% and room/board increase of 5% used to calculate 2009-10 funding.