

**A. Student Information**

Student ID E Legal Name \_\_\_\_\_

**B. Household Information**

1. Write the names of all the people in the student's household. Include:
  - ✓ The student (yourself)
  - ✓ Your spouse, if you are married.
  - ✓ Your or your spouse's children, if you or your spouse will provide more than half of their support July 1, 2017 and June 30, 2018, even if the children do not live with you.
  - ✓ Other people, if they now live with you and your spouse provides more than half of their support and will continue to provide more than half of their support through June 30, 2018.
2. Include the date of birth of each person and his or her relationship to you (the student).
3. Add the name of the college for any household member who will be enrolled in a degree, diploma, or certificate program at least half-time between July 1, 2017 and June 30, 2018.

If more space is needed, provide a separate page with your name and EMU ID number at the top.

Full Name	Date of birth	Relationship to you	Name of College
1.		<i>Self</i>	<i>Eastern Michigan University</i>
2.			
3.			
4.			
5.			
6.			

**C. Untaxed IRA Distributions & Pensions (Rollover)**

Did you (the student) or your spouse report any Rollover IRA Distributions or Pensions on your 2015 Federal Tax Return 1040 (lines 15a and 16a) or 1040A (lines 11a and 12a)?

Yes. Please submit the following:  No. Proceed to Section D.

Indicate any rollover amounts for 2015

2015 1099-R forms (Distributions from Pensions, Annuities, Retirement or Profit Sharing Plans, IRs, Insurance Contracts, etc.)

**D. Student Federal Tax Information**

Check the box that applies below. *Be sure to complete and submit any additional requirements indicated with a ✓*

- Student (and spouse, if married) filed a 2015 Federal Tax Return, Puerto Rican, or Foreign Income Tax Return.
- Student (and spouse, if married) was employed and had income, but did not file and was not required to file a 2015 Federal IRS Tax Return.
  - ✓ List all employers and amount that was earned in 2015 in the chart below.
  - ✓ Submit copies of ALL student (and spouse) 2015 W-2 statements.

Name of Employer	Amount Earned in 2015	2015 W-2 Form received from employer?	
	\$ _____	Yes	No
	\$ _____	Yes	No
	\$ _____	Yes	No

- Student (and spouse, if married) was not employed, did not have income and was not required to file a 2015 Federal IRS Tax Return.

**E. Asset Information \*Do not leave blank. Indicate zero or Not Applicable (N/A) if appropriate.\***

1. As of the date you filed the 2017-2018 FAFSA, what is your total current balance of cash, savings and checking accounts? *Do not include student financial aid.*

\$ \_\_\_\_\_

2. As of the date you filed the 2017-2018 FAFSA, what is the net worth of your investments, including real estate? Net worth means current value minus debt. *Investments include: real estate (do not include the home in which you live), rental property, trust funds, UGMA/UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, Coverdell savings accounts, 529 college savings plans. Do not include the value of life insurance; retirement plans (pension funds, annuities, non-educational IRAs, Keogh plans, etc).*

\$ \_\_\_\_\_

3. As of the date you filed the 2017-2018 FAFSA, what is the net worth of your current businesses and/or investment farms? *Business or farm value includes the current market value of land, buildings, machinery, equipment, inventory, etc. Do not include the net worth of a family owned and controlled small business with no more than 100 full-time or full-time equivalent employees.*

\$ \_\_\_\_\_

Signing below certifies that all of the information reported is complete and correct. The student must sign and date.

**WARNING: If you purposely give false or misleading information you may be fined, be sentenced to jail, or both.**

\_\_\_\_\_  
Student's Signature

\_\_\_\_\_  
Date