
**2019-2020 Asset Form
Independent Student**

Student ID _____ Legal Name _____

As part of the verification process, please complete and submit this form regarding your assets.

The purpose of collecting asset information is to determine whether your assets are substantial enough to support a contribution toward your cost of attendance (COA).

Do not leave anything blank. Indicate zero or Not Applicable (N/A) if appropriate.

As of the date you filed the 2019-2020 FAFSA, what is your (and spouse's) total current balance of cash, savings and checking accounts? Do not include student financial aid. \$ _____

As of the date you filed the 2019-2020 FAFSA, what is the net worth of your (and spouse's) investments, including real estate? Net worth means current value minus debt. \$ _____

Investments include: real estate (do not include the home in which you live), rental property, trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, Coverdell savings accounts, 529 college savings plans. Do not include: the value of life insurance, retirement plans (pension funds, annuities, noneducational IRAs, Keogh plans, etc.)

As of the date you filed the 2019-2020 FAFSA, what is the net worth of your (and spouse's) current businesses and/or investment farms? \$ _____

Business or farm value includes the current market value of land, buildings, machinery, equipment, inventory, etc. Do not include the net worth of a family owned and controlled small business with not more than 100 full-time or full-time equivalent employees.

Signing this form certifies that all information reported is complete and correct.

Student Signature _____ Date _____