

Instructions for completing IRS Data Retrieval Tool and ordering IRS documents

IRS Data Retrieval instructions

Log in to your current FAFSA or start a new FAFSA at fafsa.gov.

In the finances section of the FAFSA, you will see a "Link to IRS" button if you are eligible to use the DRT.

Click the "Link to IRS" button and log in to the IRS to retrieve your tax return information.

Review your tax return information, and see the tax data that will be transferred into your FAFSA.

Check the "Transfer My Tax Information into the FAFSA" box, and click the "Transfer Now" button.

Review your federal tax return information that has been transferred into the data fields on your FAFSA.

Both students and parents can use the IRS DRT. To learn more about the IRS DRT, visit StudentAid.gov/irsdrt.

2019 IRS Tax Return Transcript Request Instructions

Get Transcript by MAIL (5-10 calendar days) <u>preferred method</u>	Get Transcript by Phone (5-10 business days)	Get Transcript Online (Immediate access, but can be challenging)
Request Online: https://www.irs.gov/individuals/get-transcript – SSN or ITIN Birthdate Mailing Address from your last tax return Request Return Transcript <i>or</i> Paper Request Form 4506-T Download the form at https://www.irs.gov/pub/irs-pdf/f4506t.pdf Complete items 1a - 4 Check Line 6(a) Return Transcript Sign and date the form	Dial: 1-800-908-9946 SSN Street Address (number only) Select "Option 2" to request an IRS Tax Return Transcript for 2019. The tax transcript will be mailed to the address reported on the tax return.	Visit: https://www.irs.gov/individuals/get-transcript First time users will need to register and provide the following <i>Required information:</i> Full Name Email Birthdate SSN or ITIN Tax Filing Status Current Address Mobile Account/Phone and one of the following Credit Card, or Mortgage or Home Equity Line of Credit, or Home Equity Line of Credit, or Auto Loan
<i>Mailing address for Michigan residents only</i> IRS RAIVS Team Stop 37106 Fresno, CA 93888 *Other states please refer to the instruction sheet on the 4506-T form.		

2019 Verification of Non-Filing Letter Request Instructions

Download the 4506-T form at <https://www.irs.gov/pub/irs-pdf/f4506t.pdf>

Complete items 1a - 4

Check line 7 (Verification of Non-Filing)

Input "12/31/2019" into line 9

Sign and date the form

Mail the completed form to

Receive letter in 5-10 calendar days

Mailing Address for Michigan residents only

IRS RAIVS TEAM
Stop 37106
Fresno, CA 93888

*Other states please refer to the instruction sheet on the 4506-T form.

Special Note: If you attempted and have been unable to get a Verification of Non-Filing from the IRS, please contact our office for further instructions.