



healthyblueHSASM

HSA Enrollment Form

Complete this form to open a Blue Cross Blue Shield of Michigan Healthy Blue HSA account. An HSA is an account you can use to pay for current health care expenses and to save for future eligible medical expenses and retiree expenses on a tax-free basis.

Qualification for a health savings account

To open a health savings account you must meet three criteria:

1. You must be covered by a qualified HSA-compatible health plan.
2. You cannot be covered by another health plan, including Medicare.
3. You cannot be claimed as a dependent on another individual's tax return.

Personal information

Name: _____
First Last Middle initial

Social Security number: _____ Contact phone number: (_____) _____

Insurance coverage effective date: _____

Authorization and certification

- I accept the terms of the HSA Custodial Agreement.
- In compliance with the USA PATRIOT Act, we must verify the identity of all customers seeking to open an HSA. As part of this identity verification process, you may be asked to provide additional information or documentation before your account can be established.

Print name Signature Date

Please return to your Human Resources department.

HealthEquity, Inc. is the custodian of your health savings account. The Bancorp Bank is the FDIC-insured and independent company that holds your HSA dollars. Neither Health Equity nor The Bancorp Bank is affiliated with Blue Cross Blue Shield of Michigan.

Blue Cross Blue Shield of Michigan is a nonprofit corporation and independent licensee of the Blue Cross and Blue Shield Association.