
Student ID Name

As part of the Quality Assurance Verification process, please complete and submit this form regarding your assets.

The purpose of collecting asset information is to determine whether your assets are substantial enough to support a contribution toward your cost of attendance (COA).

Do not leave anything blank. Indicate zero or Not Applicable (N/A) if appropriate.

As of the date you filed the 2013-14 FAFSA, what was your (and your spouse's) total balance of cash, savings, and checking accounts? \$ _____

As of the date you filed the 2013-14 FAFSA, what is the net worth of your (and your spouse's) investments? \$ _____

Investments include: real estate (do not include the family home), trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, bonds, other securities, Coverdell savings accounts, 529 college savings plans. Do not include: the value of life insurance, retirement plans (pension funds, annuities, noneducational IRAs, Keogh plans, etc.)

As of the date you filed the 2013-14 FAFSA, what is the net worth of your (and your spouse's) current business and/or invest farm? \$ _____

Business or farm value includes the current market value of land, buildings, machinery, equipment, inventory, etc. Do not include your primary home. Do not include the net worth of a family owned and controlled small business with not more than 100 full-time or full-time equivalent employees.

Signing this form certifies that all the information reported on it is complete and correct.

Student Signature _____ Date _____